
ATTITUDE TO RISK QUESTIONNAIRE

Client Name: _____

This questionnaire will help your adviser and you to determine the type of investment suitable for you.

Please tick the most appropriate response to the 12 statements below ensuring you only tick one response per statement.

	STRONGLY AGREE	AGREE	NEUTRAL	DISAGREE	STRONGLY DISAGREE
People who know me would describe me as a cautious person.					
I feel comfortable about investing in the stock market.					
I generally look for the safer investments, even if that means lower returns.					
Usually it takes me a long time to make up my mind on financial matters.					
I associate the word "risk" with the idea of "opportunity".					
I generally prefer bank deposits to riskier investments.					
I find investment matters easy to understand.					
I'm willing to take substantial investment risk to earn substantial returns.					
I have little experience of investing in stocks and shares.					
I tend to be anxious about the investment decisions I've made.					
I'd rather take my chances with higher risk investments than increase the amount I'm saving.					
I'm concerned by the volatility of stockmarket investments.					

Signed: _____

Date: _____